

Extended Custom OE Price Codes

by Harvest Ventures Inc.

Easy and flexible Excel interface for editing custom pricing options

For companies that offer price variations based on warehouse location, zip/postal code, zone or region, the OE Extended Price Codes utility allows for easy creation of extended price codes that are not supported by existing Macola ERP functions.

The Extended OE Price Codes tool extends standard Macola logic by providing an extra layer of detail to existing pricing requirements.

No batch update is necessary, and users have the ability to set the priority of price codes and extended price codes as well as to choose their method of calculation.

Business Benefits:

Easily Edit Price Codes with Excel

The OE Price Codes tool enables you to easily edit price codes through a simple and quick export/import process. Users can export price code fields to Excel to edit and then import them back into Macola to update Macola fields based on the Excel spreadsheet. The price code data that will populate in the Excel spreadsheet can be filtered simply by

clicking on the fields that you want to appear. This wide selection of fields includes filters such as date, price, and customer number, with many more options available.

Add or update price codes with these four simple steps:

1. Export a price code type
2. Edit price code in Excel
3. Import price code to Macola using the OE Price Code tool
4. Access the price codes within the "Order Entry" screen

Stay Organized Using the Priority Matrix Function

After importing your price code edits back into Macola, you can set the priority of the HV Codes to be used. Simply click on the "Set Price Code Priority" tool to sort price codes by order of priority.

Benefit from Custom Pricing Options

This Business Automation Tool provides an easy and flexible Excel interface for editing custom pricing options such as:

- Project pricing
- Alternate address pricing
- Project/Item pricing
- Alternate address/Item pricing
- Project/Item/Customer pricing
- Alternate address/Item/Product category pricing
- State, Province or Regional pricing
- Zip code or Postal code pricing
- Promotion pricing
- Customer/location pricing



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The flexibility to set pricing strategies that best suit your market

How It Works

The tool provides an export/import function to easily modify price code fields in Excel and import changes back into Macola.

If a special price exists in the HVI codes 16-24, a message will appear stating that an HVI price has been found and ask whether you wish to use it.

When selected, a summary screen provides the user with the pricing details.

Users can select their desired price code and filter criteria. These can be expanded to include super and sub sets of the standard Macola filters.

Validation is done for data field formatting and conflicting dates within a price code as well as verification that all data exists within Macola.

If a price has been updated in the standard OE price code file or in the item location, this utility will go through and update open orders with the new price by simply clicking "Reprice ALL Open Orders" on the Order Entry screen.

Added Flexibility

With the OE Price Codes utility, it's easy to offer promotional pricing and provide more flexibility to your sales and marketing team to set up pricing strategies that best suit your markets.

Pricing code types include:

- Project pricing
- Alternate address pricing
- Project/Item pricing
- Alternate address/Item pricing
- Project/Item/Customer pricing
- Alternate address/Item/Product Category pricing
- Customer/Product/Location pricing
- State, province or regional pricing
- Zip code or postal code pricing
- Promotion pricing

Additional price codes can be also added to support your needs.

Compatible with:

- Macola 10
- Macola ES
- Progression

Features:

Allows user to add new price codes, update existing price codes, and delete old price codes

Easily edit price codes in Macola by exporting them to Excel to make changes

Provides a wide range of custom pricing options

Organize price codes with the Priority Matrix function



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